



470/2021/AR

| Company | LT fundamental recommendation | 12M EFV (PLN) | ST market-relative bias | Analyst |
|-----------------|-------------------------------|---------------|-------------------------|-----------------------------------|
| DataWalk | Buy | 280.0 | Overweight | Tomasz Rodak, CFA +48 797 487 381 |

Event: Another sale to US Department of Labor.

Before yesterday's session DataWalk informed that it received another purchase order from the United States Department of Labor Office of Inspector General for license sale of the DataWalk analytical platform. This is the extension of previous sale to the US Department of Labor – revealed on 21 September 2020.

Expected impact. *Positive – discounted during yesterday's session. A follow-on purchase by the current client confirms the effectiveness of the product.*

The report is not a recommendation within the meaning of Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for technical arrangements for objective presentation of investment recommendations or other information recommending or suggesting an investment strategy and for disclosure of particular interests or indications of conflicts of interest.