



486/2021/AR

Company	LT fundamental recommendation	12M EFV (PLN)	ST market-relative bias	Analyst
Unimot	Buy	67.0	Overweight	Łukasz Prokopiuk, CFA +48 22 504 32 59

Event: Contract for the purchase of American photovoltaic panels.

Unimot and Getka had signed an agreement in which Unimot declared the purchase of American photovoltaic panels into Poland of c. 30 MW.

Expected impact: *Neutral. In our view, this is not an important equity price driver (at least for the time being).*

The report is not a recommendation within the meaning of Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for technical arrangements for objective presentation of investment recommendations or other information recommending or suggesting an investment strategy and for disclosure of particular interests or indications of conflicts of interest.