



This report is prepared for the Warsaw Stock Exchange SA within the framework of the Analytical Coverage Support Program 3.0.

222/2023/AR

April 21, 2023

Company	LT fundamental recommendation	12M EFV (PLN)	ST market-relative bias	Analyst
<b>Unimot</b>	<b>Buy</b>	<b>130.0</b>	<b>Overweight</b>	Łukasz Prokopiuk, CFA

**Event: PLN 13.69 per share dividend proposed from FY22 profits.**

The management of Unimot proposed to pay a PLN 13.69 per share dividend from FY22 profits.

**Expected impact:** *Positive. It is slightly higher than we expected at PLN 12 per share. The proposal implies a 11% dividend yield.*

*The report is not a recommendation within the meaning of Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for technical arrangements for objective presentation of investment recommendations or other information recommending or suggesting an investment strategy and for disclosure of particular interests or indications of conflicts of interest.*